

VIETNAM FACT SHEET (as of July 2006)

Population

	2002	2003	2004	2005
Population (million)	79.7	80.9	82.1	83.1
Urban areas	25%	25.8%	25.9%	27%
Rural areas	75%	74.2%	74.1%	73%
Hanoi (million)	1.7	1.8	3.1	3.1
Ho Chi Minh City (million)	4.6	4.9	5.7	5.9
Poverty rate (living exp. per capita < \$10/mon)	28.9%	N/A	19.5%	N/A
Urban	6.6%		4%	
Rural	35.6%		25%	

Source: GSO; WB, Vietnam Development Report 2004 (2003), Taking Stock 2005 (Poverty Data), GSO's VLSS - 2002 data (Poverty)

Note: Poverty Rate data is based on Living Standard Survey, available bi-annually

Economy

	2002	2003	2004	2005
GDP growth rate	7.04%	7.24%	7.7%	8.4%
GDP (VND billion)	535,762	605,586	713,071	837,858
(Approx. in USD billion)	(34.9)	(38.8)	(45.4)	(53.1)
GDP Growth By Sector				
Industry & construction*	9.4%	10.3%	10.2%	10.6%
Agriculture, forestry & fishery*	4.1%	3.2%	3.5%	4.0%
Services*	6.5%	6.6%	7.5%	8.5%
Sector Components of GDP				
Industry & construction*	38.6%	40%	40.1%	41%
Agriculture, forestry & fishery*	23%	21.8%	21.8%	20.9%
Services*	38.5%	38.2%	38.1%	38.1%
Ownership Components of GDP				
SOE	38.4%	39.1%	39.2%	38.4%
Collective	8%	7.5%	7.1%	6.8%
Private domestic	8%	8.2%	8.4%	8.9%
Household	31.6%	30.7%	30.1%	30%
Foreign invested	13.8%	14.5%	15.2%	15.9%
Per Capita Annual Income (US\$/head)	438	480	553	638
Consumer Price Index	4%	3%	9.5%	8.4%
Average Official USD/VND exchange rate	15,244	15,475	15,703	15,816

Source: GSO; ECON calculation based on GSO's data (Per Capita)

*Industry/construction: cement, phosphate, steel; textiles/garments. Agriculture/fisheries: 2nd largest rice exporter in world.

Services: trade; hotels and restaurants; transportation, communication, tourism

Labor Force

	2002	2003	2004	2005 (est)
Total workforce (million)	40.7	41.3	43.25	44.39
% of workforce by sectors:				
Agriculture, forestry, aquaculture	60.9	59.59	57.89	56.8
Industry and Construction	15.1	16.41	17.35	17.9
Services	24	24		

			24.75	25.3
Unemployment rate	2.19	2.25	5.44	5.1
Urban	6.01	5.8	5.6	5.3
Rural	0.98	1.18		

Source: Statistical Data of Labor - Employment in Vietnam (MOLISA)

Trade

Top 10 VN exports (% of total exports, 2005): crude oil (22.9%), textiles/garments (14.9%), footwear (9.3%), aquatic products (8.5%), rice (4.3%), Electronic products and computers (4.5%), Wooden products (4.7%), coffee (2.2%) and rubber (2.4%).

Major Trading Partners, in millions

	2002	% of total	2003	% of total	2004	% of total	2005	% of total
Vietnam Total Imports	\$19,300		\$24,995		\$31,500		\$36,900	
Vietnam Total Exports	\$16,530		\$19,880		\$26,000		\$32,200	
Vietnam Total Trade	\$35,830		\$44,875		\$57,500		\$69,100	
Imports from US	\$457	2.3	\$1,144	4.5	\$1,127	3.6	\$864	2.3
Exports to US	\$2,421	14.7	\$3,939	19.5	\$4,992	19.2	\$5,931	18.4
Total Trade w/US	\$ 2,878	8.0	\$ 5,083	11.2	\$ 6,120	10.6	\$ 6,795	9.8
Imports from Japan	\$2,510	12.7	\$2,994	11.9	\$3,553	11.3	\$4,093	11.1
Exports to Japan	\$2,438	14.6	\$2,909	14.4	\$3,502	13.5	\$4,411	13.7
Total Trade w/Japan	\$ 4,948	13.6	\$5,903	13.0	\$ 7,055	12.3	\$ 8,504	12.3
Imports from EU	\$1,839	9.3	\$2,452	9.8	\$2,598	8.2	\$2,588	7.0
Exports to EU	\$3,148	18.9	\$3,783	19.1	\$4,794	18.4	\$5,520	17.1
Total Trade w/EU	\$ 4,987	13.7	\$ 6,235	13.9	\$ 7,392	12.9	\$ 8,108	11.7
Imports from China	\$2,159	10.9	\$3,122	12.4	\$4,457	14.1	\$5,779	15.7
Exports to China	\$1,495	9.1	\$1,748	8.7	\$2,736	10.5	\$2,961	9.2
Total Trade w/China	\$ 3,654	10.1	\$ 4,870	10.7	\$ 7,192	12.5	\$ 8,740	12.7

Source: Vietnam Economic Times

2005 Top 5 exports to the United States (in millions):

1. Textiles and garments: \$ 2,603
2. Aquatic products: \$ 631
3. Footwear: \$ 611
4. Wood products: \$ 567
5. Crude oil: \$ 471

2005 Top 5 imports from the United States (in millions):

1. Machinery and equipment: \$ 181
2. Plastic raw materials: \$ 60
3. Electronic and computer parts: \$ 60
4. Fabrics and accessories: \$ 57
5. Cotton: \$ 49

Trade Growth, in millions

	2002	YOY change (%)	2003	YOY change (%)	2004	YOY change (%)	2005	YOY change (%)
Vietnam Total Imports	\$19,300	19	\$24,995	29	\$31,500	26	\$36,900	17
Vietnam Total Exports	\$16,530	10	\$19,880	20	\$26,000	30	\$32,200	23
Vietnam Total Trade	\$ 35,830	15	\$ 44,875	25	\$ 57,500	28	\$ 69,100	20
Imports from US	\$457	12	\$1,144	150	\$1,127	-1	\$864	-24
Exports to US	\$2,421	130	\$3,939	61	\$4,992	27	\$5,931	18
Total trade US	\$ 2,878	97	\$ 5,083	75	\$ 6,120	20	\$ 6,795	11
Imports from Japan	\$2,510	15	\$2,994	20	\$3,553	19	\$4,093	15
Exports to Japan	\$2,438	-3	\$2,909	19	\$3,502	20	\$4,411	25
Total Trade Japan	\$ 4,948	5	\$ 5,903	19	\$ 7,055	20	\$ 8,504	20
Imports from EU	\$1,839	22	\$2,452	34	\$2,598	5	\$2,588	-1
Exports to EU	\$3,148	5	\$3,783	22	\$4,794	24	\$5,520	15
Total Trade EU	\$ 4,987	11	\$ 6,235	26	\$ 7,392	17	\$ 8,108	9
Imports from China	\$2,159	34	\$3,122	45	\$4,457	43	\$5,779	29
Exports to China	\$1,495	7	\$1,748	15	\$2,736	57	\$2,961	8
Total Trade China	\$ 3,654	22	\$ 4,870	32	\$ 7,192	48	\$ 8,740	21

Source: Vietnam Economic Times

Summary of trade: Strong export growth over the last two years has been the main engine of economic growth. Major trading partners are the EU, China, Japan and the United States. Since the entry into force of the BTA in December 2001, exports to the United States have surged dramatically. Major exports to the United States are textiles and garments, footwear and seafood.

Balance of Payments/Debt

	2002	2003	2004	2005
Overall balance of payments (\$ million)	357	2,151	380	---
Total external debt (\$ billion)	13.3	14.8	15.4	16

Source: WB (Vietnam Key Economic Indicator), SBV

Foreign Direct Investment (FDI), in \$million

	2003		2004		2005	
	Registered 2003	Implemented (Cumulative to Dec 31)	Registered 2004	Implemented (Cumulative to Dec 31)	Registered 2005	Implemented (Cumulative to Dec 31)
Total	1,513	24,601	2,085	26,365	3,896	26,963
US	45	696	66	721 (*)	101	728
Singapore	46	2,978	124	3,381	155	3,620
Taiwan	294	2,599	425	2,814	322	2,939
Japan	78	3,948	222	4,197	364	4,513
Korea	249	2,534	336	2,889	549	2,463
Hong Kong	103	1,778	118	1,942	381	1,992
China	138	145	74	175	66	182

Source: GSO (committed); MPI, in VET (implemented)

Note: U.S cumulative implemented investment figure (*) does not include US investment through subsidiaries in third countries. MPI's estimate of total U.S investment was around \$ 2.6 billion as of May 2005. This figure has not been updated since then.

	(US\$ Million)
GRANT TOTAL	68.33
Counter narcotics	0.13
Counter narcotics Training (STATE) (ILEA training) ⁽¹⁾	0.01
INL Counter narcotics Funding (STATE) ⁽²⁾	0.12
Demining	2.85
NADR (State)	
- MAG Team	1.05
- PEACETREE EOD	0.30
- DOD Bomicen	1.50
Disaster Assistance	4.45
Early Storm Warning System (USAID)	0.02
Early Flood Warning System to UNDP for Phase 2 in Mekong Delta (USAID)	0.18
Emergency Disaster Assistance-Floods to World Vision in Ninh Thuan and Binh Thuan (USAID)	0.22
Avian Flu In-Kind Assistance (USAID)	0.03
Avian Influenza Mitigation Support (USG)	4.00
Economic Growth and Market Reforms	5.77
Economic Growth Program (USAID)	4.00
Cocoa Development Project (USAID)	0.27
VN Development and US Export Promotion (USTDA)	1.50
Environment	2.40
U.S-Asia Environmental Partnership (USAID)	0.70
Global Conservation Program (USAID/EGAT)	0.25
OES/NOAA/IUCN Integrated Coastal Management in Tokin Gulf (STATE/USAID)	0.80
NOAA/WWF Coastal Management and Fisheries By-catch (STATE)	0.30
Great Apes/Elephants/Tigers (USFWS)	0.35
Food Assistance	8.00

Section 416(b) (USDA)	0
Metric Tons (MT)	0
Food for Education	8.00
Metric Tons (MT)	0
Food for Progress	0
Metric Tones (MT)	0
Health-Related and Humanitarian Asst. Programs	33.14
HIV-AIDS (PEPFAR) ⁽³⁾	25.00
FY05 PEPFAR Supplemental estimates (now on the Hill)	2.70
TA Collaboration w/ USAID & VN National TB Program (USAID/CDC)	0.01
Displaced Children and Orphans (USAID)	0.70
Disabilities Assessment (PD & L fund) (USAID)	0.08
Other Vulnerable Children (USAID)	0.50
Victims of War (USAID)	0.75
National Institute of Health program (NIH)	3.40
Human Assistance (DOD) ⁽⁴⁾	n/a
Human Trafficking	0.66
Trafficking of women and violence against women ⁽⁵⁾	0.47
Anti-Trafficking in An Giang and Dong Thap provinces (USAID/GDA)	0.19
Small Grants for Women and Democracy	0.09
Women's Right Law and Democracy ⁽⁶⁾	0.09
IMET	0.05
IMET (DOD) ⁽⁷⁾	0.05
Education	10.79
Vietnam Education Foundation (VAF)	5.00
Fulbright Program	5.00
Educational/Cultural Exchange programs and others ⁽⁸⁾	0.79

Direct and Indirect U.S. Assistance to Vietnam

U.S. Assistance	Funding
Pledged direct U.S. assistance (FY 2005)	\$68,330,000
Estimated indirect U.S. assistance, disbursed 2002 (including World Bank, ADB, UN agencies and IMF contributions)	\$88,505,359
Total Estimated Annual Direct and Indirect U.S. Assistance	\$156,835,359

OTHER INDICATORS

Corruption Perception Index, 2004

	Score (0-10)	Rank (of 146 countries)
Vietnam	2.6	102

Source: Transparency International, 2004

The Challenge of Launching a Business, 2004

	Vietnam	Regional Average	OECD Average
Number of procedures	11	8	6
Time (days)	56	52	25

Source: World Bank, *Doing Business 2004*

Population

% population under 15: 29.3%

% population under 30: 56.8%

Source: *Data on Population, Family and Children, Vietnam Commission for Population, Family and Children - 2005*

% ethnic minorities: 14% (Kinh – 86%)

Out of 53 minority peoples, the biggest are Tày (1.9%), Thái (1.7%), Mường (1.5%), Khmer (1.4%), Hoa (1.1%), Nùng (1.1%), Hmong (1%), Dao (0.8%), GiaLai (0.4%), Êđê (0.4%). The rest have a population of 0.2% (or less) of total population.

Source: *Data on Population, Family and Children, Vietnam Commission for Population, Family and Children - 2005*

State Owned Enterprises (SOEs)

SOEs: 2,600 as of June 2006 (World Bank CG Report, Taking Stock)

Access to safe water

Overall: 60% of the total population (MONRE- quoted in Vietnam Net- 2003)

Urban: 58% of the population in urban areas (Communist Party of Vietnam-2004)

Rural: 54% of the population in rural areas (Communist Party of Vietnam-2004)

Access to an improved water source: 77% (World Bank indicators, 2003 estimate)

Paved roads

2005 Total roadways: 227,622.56 km in which:

Paved: 49,029.16 km

Unpaved: 178,593.4 km

(Sources: The Vietnam Road Administration)

Paved roads as percent of total: 21.5%

Gasoline per liter (cost; per capita consumption)

Cost: VND 7,600 - 8,000 (\$ 0.48 - 0.51) /liter of petroleum

Consumption: 2.05 barrels of petroleum/1000 people/day (9.26.2004- Hanoi TV)

Penetration rate of motorbikes

Total number of motorbikes: 12.2 million as of June 2004.

(Source: <http://giaothongvantai.com.vn/webplus/viewer.asp?pgid=5&aid=274>)

Penetration rate is about 15/100 (if calculated using 82 million total population figure)

Auto fatalities

Traffic accidents: 14,711 cases in Vietnam in 2004
 Deaths: 11,184
 Injuries: 12,013

(Source: National Transportation Safety Committee)

Regional Comparisons:

Country	Population	Traffic Accidents	Deaths	Injuries	Deaths & Injuries/ 100,000
Vietnam – 2002	79,727,400	27,134	12,800	30,733	12,838.54
Vietnam – 2004	82,100,000	17,532	12,096	15,633	12,115.04
Malaysia - 2000	23,200,000	250,417	6,035	43,979	6,224.56
Thailand - 2001	62,308,887	77,616	11,652	53,960	11,738.60
Singapore - 2001	3,319,100	15,584	189	6,905	397.36
Indonesia - 2001	212,588,242	12,971	9,552	15,850	9,559.45
Philippines - 2000	70,237,479	13,849	866	N/A	N/A
India – 2003	1,064,399,000	N/A	86,000	N/A	N/A
China – 2003	1,288,400,000	667,507	104,732	494,174	104,770.35

(Source: National Transportation Safety Committee and the Internet)

Note: Index is based on population, not drivers and passengers, nor does it consider miles driven. There is also likely less accuracy with cause of death data in some countries than in others.

Electricity per kilowatt hours (cost, per capita consumption)

Cost: 7 cent/kwh (2004- Vietnam Net)

Consumption: 357 kwh/person/year (2003- Săominet)

Penetration/saturation rate (cell phones, computers, internet)

Cell phones: 5 million cell phones (VietnamEconomy-updated:01.21.05)

Computers: 6.8 computers/100 (2004- Vietnam Net)

Internet subscribers: 1.43 million (August 19, 2004- Saigon Economic Times)

Note: Rates may be calculated using 82 million total population.

Fixed lines and mobile telephones (per 1,000 people): 71.8 (World Bank Indicators, 2002)

Personal computers (per 1,000 people): 9.8 (World Bank Indicators, 2002)

Internet users: 1.5 million (World Bank Indicators, 2002)